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Response and Remediation Program

May 29, 2013

Georgia Department of Natural Resources
Hazardous Sites Response and Remediation Program
Suite 1462, East Tower
2 Martin Luther King, Jr. Drive SE
Atlanta, Georgia 30334

Re: "Proposed Path Forward"

Dear Mr. Keith Bentley & Mr. Jim Brown:

We, at Apollo Industries, Inc., appreciate the opportunity to provide you with our plan for moving forward post the satisfactory resolution of Administrative Order (AO) EPD-HW-1760 dated July 7, 2010. Our "Proposed Path Forward" will address both the Smyrna facility, as identified in the AO, and our Dalton, GA facility.

Apollo Industries, Inc., its owners, Chris and Maria Callas, and its management are fully committed to complying with all applicable environmental laws and achieving an effective and expeditious remediation of both sites to acceptable standards. We wish to attain these goals while simultaneously allowing the business flexibility to continue operations within appropriate environmental guidelines and to move forward with strategic business decisions.

In order to attain these goals, we plan to actively pursue the Voluntary Remediation Program application submitted for AMC International, Inc., 310 Brookhollow Industrial Boulevard, Dalton, Whitfield County, Georgia, HSI Site No. 10405 updated on April 12, 2013. Because this Site is not impacted by the AO, we request that EPD's Hazardous Sites Response Program proceed with review of AMC's pending application.

With regard to the Smyrna location and resolution of the AO, Apollo Industries has retained O'Brien & Gere (OBG) to consolidate and prepare an effective Closure Report that includes a summarization of the 2011 Site Assessment Report by Peachtree Environmental, AMEC's Phase II soil boring and ground water data from October 2012 and the information from OBG's most recent investigation conducted earlier this year. The Phase II investigation mirrored the scope of work proposed within the submitted VRP/PPCAP application, which was previously accepted by the agency during an informal draft review. We believe the report will provide documentable evidence for resolution of the AO. Furthermore, Apollo Industries will establish an escrow fund of approximately \$3.5 mil. to complete the remediation of the Smyrna location.

APOLLO TECHNOLOGIES
1850 South Cobb Industrial Boulevard
Smyrna, Georgia 30082
Phone: 770-433-0210
Fax: 770-433-0132

Upon resolution of the AO, Apollo would like to pursue both the Brownfield application and the VRP application for 1850 South Cobb Industrial Boulevard, Smyrna, Cobb County, Georgia 30082, HSI Site No. 10333 dated April 12, 2013, assuming that the prospective purchaser is still willing to proceed with the acquisition of the Smyrna property. If the prospective purchase fails, however, Apollo intends to proceed with the remediation outlined in the CAPs that have been submitted for the Smyrna properties and will request that those CAPs be reviewed by EPD's Hazardous Sites Response Program.

Apollo Industries plans to continue to actively operate its business from these sites and be fully responsible for the ongoing clean up and remediation. Apollo also desires to retain the flexibility to pursue the sale of its business to interested third parties. Based on the unpredictable nature, the length of time and the unknown outcome of such a transaction, as was evidenced by the failed transaction with Trinity Hunt Partners, we believe it is in the best interest of the State of Georgia, the EPD and Apollo Industries that we commence remediation of both Dalton and Smyrna as soon as the necessary approvals have been received. In the event the assets are sold, we will formally address the remediation and responsibility with the Georgia EPD and the acquirer to the satisfaction of all concerned.

Sincerely,



Chris Callas



Maria Callas



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